

**City of Angleton
Debt Transparency Report
as of September 30, 2022**

Type of Entity	City	CITY OF ANGLETON
Address		121 S VELASCO
City		ANGLETON
Zip		77515
County		BRAZORIA
Telephone		979-849-4364
Contact		Phill Conner
Title		FINANCE DIRECTOR
Email		pconner@angleton.tx.us

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>
S&P	AA-	AA-

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
General Obligation Refunding Bonds, Series 2013	YES	3,013,619	214,645	3,756	218,401	08/15/2023	3,013,619	3,013,619	-	Refunding of Series 2001,2002,2003
General Obligation Refunding Bonds, Series 2013	YES	2,251,381	160,355	2,806	163,161	08/15/2023	2,251,381	2,251,381	-	Refunding of Series 2001,2002,2003
Combination Tax & Revenue COB, Series 2013	YES	3,500,000	1,695,000	119,415	1,814,415	02/15/2028	3,500,000	3,354,025	36,565	Construction of Water & Sewer Projects
Combination Tax & Revenue COB, Series 2015	YES	4,445,000	3,195,000	721,856	3,916,856	07/15/2035	4,445,000	4,445,000	-	Construction of Water & Sewer Projects
General Obligation Refunding Bonds, Series 2016	YES	2,295,000	970,000	85,925	1,055,925	02/15/2028	2,295,000	2,295,000	-	Refunding of Series 2005,2007,2008
General Obligation Refunding Bonds, Series 2016	YES	2,260,000	1,100,000	72,575	1,172,575	02/15/2028	2,260,000	2,260,000	-	Refunding of Series 2005,2007,2008 (Water)
Combination Tax & Revenue COB, Series 2018	YES	8,760,000	6,990,000	1,787,074	8,777,074	02/15/2038	8,760,000	5,154,452	3,605,548	Street Improvement Project
Combination Tax & Revenue COB, Series 2018	YES	880,000	700,000	163,671	863,671	02/15/2037	880,000	880,000	-	Park Project (Lake Side Park) and Recreation Center HVAC
Combination Tax & Revenue COB, Series 2019	YES	1,200,000	940,000	143,906	1,083,906	08/15/2034	1,200,000	1,130,492	69,508	Fire Truck
Combination Tax & Revenue COB, Series 2019	YES	8,245,000	7,640,000	1,821,625	9,461,625	08/15/2039	8,245,000	7,480,334	764,666	Water and Sewer projects, AMI meters, Southside water Tower,
Combination Tax & Revenue COB, Series 2020	YES	2,925,000	2,645,000	519,875	3,164,875	02/15/2040	2,925,000	2,288,058	636,942	Construction of Lakeside Park
Combination Tax & Revenue COB Series 2021	Yes	2,275,000	2,175,000	742,850	2,917,850	08/15/2041	2,275,000	157,979	2,117,021	Construction of Water & Sewer Projects
Combination Tax & Revenue COB Series 2022	Yes	9,995,000	9,995,000	8,066,635	18,061,635	09/30/2052	10,000,000	-	-	Construction Angleton Ops Center, Fire Dept storage and emergency generator
Total - All Debt Issues		\$ 52,045,000	\$ 38,420,000	\$ 14,251,971	\$ 52,671,971		\$ 52,050,000	\$ 34,710,339	\$ 7,230,251	
Total - Secured by Ad Valorem Tax			\$ 38,420,000	\$ 14,251,971	\$ 52,671,971					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 22,400,355	\$ 10,769,893	\$ 33,170,248
Water & Sewer System	16,019,645	3,482,078	19,501,723
Total - Secured by Ad Valorem Tax	\$ 38,420,000	\$ 14,251,971	\$ 52,671,971

Per Capita: Secured by Ad Valorem Tax

Population: **19,521** Source: **Suburban Stats**

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Refunding Bonds, Series 2013	160,355	2,806	163,161
Refunding Series 2016	970,000	85,925	1,055,925
Combination Tax & Revenue COB Series 2018	700,000	163,671	863,671
Combination Tax & Revenue COB Series 2018	6,990,000	1,787,074	8,777,074
Combination Tax & Revenue COB Series 2019	940,000	143,906	1,083,906
Combination Tax & Revenue COB Series 2020	2,645,000	519,875	3,164,875
Combination Tax & Revenue COB Series 2022	9,995,000	8,066,635	18,061,635
	22,400,355	10,769,893	33,170,248

Total Per Capita \$ 1,968.14 \$ 730.08 2,698.22

* Repayment by Ad Valorem Tax Per Capita \$ 1,147.50 \$ 551.71 \$ 1,699.21

Notes: All of the City of Angleton Water & Sewer Bonds are in addition to the Water & Sewer Revenues are subject to the assessment, levy and collection by the City of a continuing, direct annual ad valorem tax sufficient to provide for the payment of principal and interest on all ad valorem tax debt.